Claims Register (For Trustees and Attorneys)

The **Claims Register** report can be generated from the <u>Reports</u> hyperlink on the CM/ECF Main Menu Bar.

Internet users will access CM/ECF through PACER and will use two different sets of logins and passwords; one for CM/ECF filing and the other for PACER access to queries and reports.

STEP 1 Click on the Reports hyperlink on the CM/ECF Main Menu (See Figure 1)



STEP 2 The REPORTS screen displays with a list of reports that can be generated (See Figure 2)



Figure 2

- · Click on the <u>Claims Register</u> hyperlink.
- **STEP 3** The **PACER LOGIN** screen displays (**See Figure 3**)

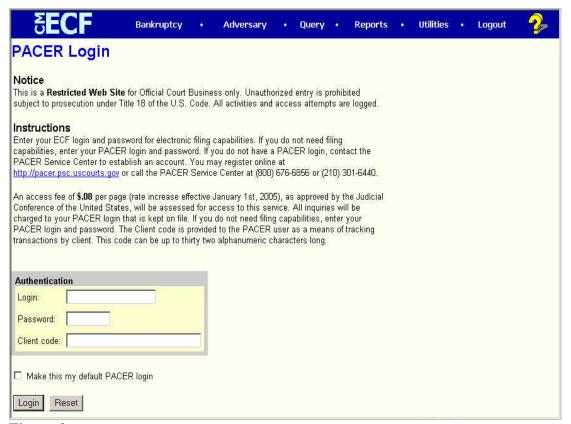


Figure 3

NOTE: The Public Access to Court Electronic Records (PACER) program provides access to CM/ECF users. Logins and passwords can be issued by registration with the PACER Service Center. Current PACER logins and passwords will be accepted by the CM/ECF system. Note the information that is provided to the user on the screen above.

- Enter your PACER assigned **Login** and **Password** (These fields are case sensitive).
- Enter the **Client Code**. This optional field is used for billing by PACER users. The data will be included in PACER billing reports.

NOTE: If you click in the **Make this my default PACER login** box, your login will automatically appear each time you attempt to access PACER. If you click on the [**Reset**] button, all entries will be cleared. To change the client code within a session, go to Change Client Code under the Utilities Menu.

· Click on the **[Login]** button.

STEP 4 The CLAIMS REGISTER information screen displays. (See figure 4)

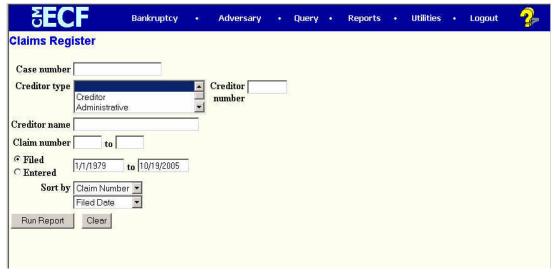


Figure 4

- · Claims Register information can be requested by and limited by:
 - · Case Number (a required field)
 - Creditor Type
 - · Creditor Number
 - · Creditor Name
 - Claim Number or Number Range
 - Filed or Entered Date or Date Range
- To view all claims activity for a case, enter only the case number.
- · Claims can be sorted by:
 - · Claim Number
 - · Creditor Name
 - Filed Date

You can specify both a primary and secondary sort. If claims have the same name value for the primary sort, they will be sorted by the secondary sort.

- The [Clear] button will reset all fields to their default values.
- After entering your criteria, click on the [Run Report] button to generate the Claims Register report.

NOTE: Creditor numbers are assigned by the system when the records are added to the database. They are used internally and also identify creditors on BNC certificates of service.

STEP 5 The CLAIMS REGISTER screen is displayed. (See Figure 5a)



Figure 5a

- Figure 5a shows the format of each claim included on the Claims Register. The case number and title provide a hyperlink to the docket sheet.
- The Claim Number is a hyperlink to the PDF file of the claim.
- Additional information about each claim is displayed in the upper right hand corner of that claim's section of the report.

•	Last Date to File Claims	Claims bar date set at the §341 Meeting setting or upon Trustee's request.
•	Last Date to File (Govt)	Governmental claims bar date set when the petition was filed for chapter 11, 12, and 13 cases.
•	Filing Status	Status of claim (expunged, disallowed, withdrawn, etc.) updated at the time of filing the claim.

Docket Status
Status of the claim updated by docketed

events such as withdrawal of claim, order disallowing claim, etc.

Late
Yes or No flag signifying when received

according to the claims bar date.

• This report reflects the current claim situation in the system. Internet PACER users have access to each case's Claims Register.



Figure 5b

- At the end of the report is a **Claims Register Summary**, which shows the total amounts of the claims and a **PACER Transaction Receipt**, which indicates all billable charges. (**See Figure 5b**)
- Review the **Claims Register** for any amounts that might have changed totals such as: withdrawals, orders, and deficiencies.